CERTIFIED LIFE ACCOUNTANTSTM

GINA L. THOMPSON

REVIEW OF ASSETS

In the space provided below list your life assets.				
In the space pro	vided below document ways that you can debit (increase) the assets listed above.			

the space provided below document the things that may credit (decrease) the assets listed bove.		
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REVIEW OF LIABILITIES

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above.			

In the space provided below document the things that may credit (increase) the liabilities listed above.			

REVIEW OF REVENUE

In the space provided below list your revenue factors.		
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In the space provided below document ways that you can credit (increase) the revenue of your life.		

REVIEW OF EXPENSES

In the space provided below list your current expenses.				
In the space pr life.	covided below document ways that you can credit (decrease) the expenses of your			

BUDGET vs. ACTUAL

In the space provided below list the attributes of your budget (best-self) as well as how you actually measure against those items. Where you have opportunity, develop a realistic goal to help you achieve your budget.

BUDGET	ACTUAL	GOAL

FINANCIAL STATEMENT PRESENTATION

In the space provided below define your purpose and the legacy you aspire to leave.		